

EPIC Reconstruction PLC

NOTICE IS HEREBY GIVEN THAT THE FOURTH ANNUAL GENERAL MEETING OF THE MEMBERS OF THE COMPANY WILL BE HELD AT IOMA HOUSE, HOPE STREET, DOUGLAS, ISLE OF MAN ON 18 JULY 2008 AT 11.00 A.M. FOR THE FOLLOWING PURPOSES:

RESOLUTIONS – ORDINARY BUSINESS

To consider and, if thought fit, to pass the following resolutions which will be proposed as ordinary resolutions:

Resolution 1 Report and Accounts

To receive the report of the Directors and audited accounts of the Company for the period ended 31 January 2008.

Resolution 2 Auditors – Re-appointment

To re-appoint KPMG LLP as Auditors to the Company.

Resolution 3 Auditors – Remuneration

To authorise the Directors to determine the Auditors' remuneration.

Resolution 4 Final Dividend

To declare a dividend of 3.24 pence per ordinary share.

By Order of the Board

Philip Scales

Company Secretary

1 May 2008

Notes:

1. A member who is entitled to attend and vote at the above-mentioned meeting is entitled to appoint a proxy or proxies to attend and, on a poll, vote instead of him or her in respect of such shares. A proxy need not be a member of the Company.
2. A Form of Proxy is enclosed which, to be valid, must be completed and delivered, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority) to the Company's Registrar, IOMA Fund and Investment Management Limited, IOMA House, Hope Street, Douglas, Isle of Man IM1 1AP so as to arrive not later than 11.00 a.m. on 16 July 2008, being 48 hours before the time of the meeting.
3. Completion and return of a Form of Proxy does not preclude a member from attending and voting in person should they wish to do so.
4. The Company, pursuant to Regulation 22 of the Uncertificated Securities Regulations 2005 (Isle of Man), specifies that only those members registered in the register of members as at 11.00 a.m. on 16 July 2008 (or in the event that the meeting is adjourned, on the register of members 48 hours before the time of any adjournment meeting) shall be entitled to attend or vote at the meeting in respect of the ordinary shares registered in their name at that time. Changes to entries on the register of members after 11.00 a.m. on 16 July 2008 (or, in the event that the meeting is adjourned, on the register of members less than 48 hours before the time of any adjourned meeting) shall be disregarded in determining the rights of any person to attend or vote at the meeting.